



COLORADO SPRINGS URBAN RENEWAL AUTHORITY – NORTH NEVADA
SENIOR REFUNDING TAX-FREE LOAN, SERIES 2020

SCHEDULE OF EVENTS – AS OF OCTOBER 22, 2020

September 2020							October 2020							November 2020						
S	M	T	W	T	F	S	S	M	T	W	T	F	S	S	M	T	W	T	F	S
		1	2	3	4	5					1	2	3	1	2	3	4	5	6	7
6	7	8	9	10	11	12	4	5	6	7	8	9	10	8	9	10	11	12	13	14
13	14	15	16	17	18	19	11	12	13	14	15	16	17	15	16	17	18	19	20	21
20	21	22	23	24	25	26	18	19	20	21	22	23	24	22	23	24	25	26	27	28
27	28	29	30				25	26	27	28	29	30	31	29	30					

ACTIVITY	DATE/TIME
Transaction Launch	September 4, 2020
Placement Agent distributes RFP to potential lenders	September 4, 2020
RFP responses due	September 18, 2020
Board meets to select lender	September 23, 2020
Bond Counsel distributes draft loan documents	October 19, 2020
Comments due on loan documents	October 23, 2020
CSURA Board packet distributed	October 26, 2020
Board meets to adopt Loan Resolution	October 28, 2020
Lock rate and distribute final numbers	October 30, 2020
Final loan documents distributed	November 6, 2020
Loan pre-closing	November 9, 2020
Loan closing	November 10, 2020