

**United States Olympic Museum Financing  
Series 2016 Revenue Bonds  
Dual Track - Bank DP and Public Bonds Offering  
7/18/2016**

May-16							Jun-16							Jul-16							Aug-16							Sep-16							Oct-16						
Su	M	Tu	W	Th	F	Sa	Su	M	Tu	W	Th	F	Sa	Su	M	Tu	W	Th	F	Sa	Su	M	Tu	W	Th	F	Sa	Su	M	Tu	W	Th	F	Sa	Su	M	Tu	W	Th	F	Sa
1	2	3	4	5	6	7	5	6	7	8	9	10	11	3	4	5	6	7	8	9	7	8	9	10	11	12	13	4	5	6	7	8	9	10	2	3	4	5	6	7	8
8	9	10	11	12	13	14	12	13	14	15	16	17	18	10	11	12	13	14	15	16	14	15	16	17	18	19	20	11	12	13	14	15	16	17	9	10	11	12	13	14	15
15	16	17	18	19	20	21	19	20	21	22	23	24	25	17	18	19	20	21	22	23	21	22	23	24	25	26	27	18	19	20	21	22	23	24	16	17	18	19	20	21	22
22	23	24	25	26	27	28	26	27	28	29	30	24	25	26	27	28	29	30	28	29	30	31	25	26	27	28	29	30	23	24	25	26	27	28	29						
29	30	31											31																					30	31						

Target Date	Action	Lead
Tuesday, May 03, 2016	Distribute Draft Term Sheet to Working Group	GKB
Friday, May 06, 2016	Comments Due to Term Sheet for Direct Placement	All
Monday, May 09, 2016	Distribute Term Sheet to Prospective Banks	GKB / FA
<b>Thursday, June 02, 2016</b>	<b>Receive Term Sheet Responses From Banks</b>	<b>GKB/USOM/FA/URA</b>
Wednesday, June 08, 2016	Summary of Term Sheets Distributed to Group	GKB
Wednesday, July 20, 2016	Compare Bank Direct Placement (DP) to Public Bond Offering - If Group Selects Bank DP, Select Bank	GKB
<b>Wednesday, August 17, 2016</b>	<b>Distribute 1st Draft of Documents</b>	<b>Bond Counsel</b>
Thursday, August 25, 2016	Conference Call to Discuss Documents	All
Tuesday, September 06, 2016	Distribute 2nd Draft of Documents	Bond Counsel
Tuesday, September 13, 2016	Comments Due on 2nd Draft of Documents	All
Thursday, September 15, 2016	Send Documents to Rating Agency	GKB
Thursday, September 15, 2016	Documents Submitted to Urban Renewal Board	Bond Counsel
<b>Tuesday, September 20, 2016</b>	<b>USOM Finance Committee Review of Bond Issue</b>	<b>USOM</b>
Tuesday, September 27, 2016	Call with Rating Agency for Indicative Rating	GKB/USOM/FA/URA
<b>Tuesday, September 27, 2016</b>	<b>USOM Board Approval of Bond Issue</b>	<b>USOM Board</b>
<b>Wednesday, September 28, 2016</b>	<b>Urban Renewal Board Approval of Bond Issue</b>	<b>URA Board</b>
Wednesday, October 12, 2016	Receive Indicative Rating from Rating Agency	URA/USOM
<b>9/25/2016-10/20/2016</b>	<b>Bond Marketing Period</b>	<b>GKB / USOM</b>
Tuesday, October 25, 2016	Distribute Final Documents	Bond Counsel
Tuesday, October 25, 2016	Return Signed Documents	All
<b>Friday, October 28, 2016</b>	<b>Closing - 9:30am MST</b>	<b>All</b>
USOM - United States Olympic Museum   Financial Advisor - North Slope Capital Advisors Bond Counsel - Sherman & Howard   Placement Agent - George K. Baum & Company		
<b>Conference Call-In Number (All Conference Calls)</b>	<b>Dial-In: 1-866-740-1260, Access Code: 3915495</b>	<b>All</b>